

5/001/062

ATTN JOEL or TOM
359-3940

Lone Star Mining

13171 S. 3300 West
Riverton, Utah 84065
1-801-253-2494

Pertaining to our Mickey project, due to material we found in our deposit that will not work for the application we were intending to use it for, we are putting this project on hold until we further evaluate the use of this material. Hopefully with a little further analysis we will still be able to push this project forward. If there are any other questions feel free to contact or call me. Thank you for all your help and consideration.

Sandy Nell

Sandy Nell

RECEIVED

MAY 26 2005

DIV. OF OIL, GAS & MINING